



2025 Annual Report

History and Mission

The Davis Family Foundation is a public charitable foundation founded in 1986 by Mr. and Mrs. H. Halsey Davis of Falmouth, Maine, to support areas of particular interest to them. These areas are:

1. **Educational Organizations:** colleges, universities, and other educational institutions. (Grants are not made to public elementary and secondary schools, nor to schools that receive financial support from a church or other religious organization. Trustees will consider requests from other *educational organizations* whose purpose is to promote systemic change in education or provide innovative programs whose objectives are to improve education).
2. **Medical Organizations:** hospitals, clinics and medical research organizations. (Trustees will consider requests from other *similar* health organizations for programs designed to increase the effectiveness or decrease the cost of medical care.)
3. **Arts and Culture Organizations:** organizations whose *customary and primary activity* is to promote music, theater, drama, history, literature, the arts or other similar cultural activities.

By agreement with the Internal Revenue Service, the Foundation is restricted in its grantmaking to the above three categories.

Policies and Application Procedure

The Foundation accepts applications only from organizations that are tax-exempt under Section 501(c)(3) of the IRS code and not private foundations under Section 509(a) of the code. The Foundation has a 509(a)(3) status and is prohibited from making grants to other 509(a)(3) organizations. The Foundation will need evidence of the applicant's 501(c)(3) and 509(a) status.

Geographic priorities: 1. Southern Maine; 2. Other parts of Maine; 3. Other parts of New England are a low priority.

The Foundation does not fund individuals, religious programs, fellowships, annual giving campaigns, loans, or, generally, operating needs, including ongoing salaries. Endowment campaigns and scholarships are low priority, and multi-year grants are generally not awarded. Grant recipients must wait at least 24 months for education and health organizations, and 36 months for arts and culture organizations, from the deadline date before reapplying. Declined applicants may not resubmit a request for the same project within 12 months of the deadline date.

Trustees meet in March, June, September, and December to review requests. Submission deadlines are February 1, May 1, August 1, and November 1. If a deadline falls on a holiday or weekend, applications must be received by the next business day. The Foundation does not accept applications by email or mail. The online application and submission guidelines are available on our website. Proposals are evaluated on their merits and in comparison with other submissions. The Foundation typically notifies applicants of the Trustees' decision within one week of each regular meeting, and grant recipients can generally expect payment within one month of notification. Organizations that receive grants from the Foundation are expected to submit completion reports.

Please direct questions to:

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Davis Family Foundation
Balance Sheet
December 31, 2025

ASSETS

Cash	\$	78,692
Interest receivable		330,519
Due from related parties, net		49,517
Investments		114,054,949
Operating right-of-use (ROU) asset		80,317
Other assets		<u>4,565</u>
Total assets	\$	<u><u>114,598,559</u></u>

LIABILITIES AND NET ASSETS

Liabilities		
Accounts payable	\$	88,108
Accrued expenses		4,385
Operating lease liability		<u>80,317</u>
Total liabilities		172,810
Net assets		
Without donor restrictions		<u>114,425,749</u>
Total liabilities and net assets	\$	<u><u>114,598,559</u></u>

Davis Family Foundation
Statement of Activities
Year Ended December 31, 2025

Changes in net assets without donor restrictions

Revenues and gains

Net return on investments	\$ 16,882,138
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Total revenues and gains	<u>16,882,138</u>
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Expenses

Grantmaking

Grants, net of returns	2,320,567
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Grant related expenses	<u>171,806</u>
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Total grantmaking expenses	2,492,373
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General and administrative	<u>104,549</u>
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Total expenses	<u>2,596,922</u>
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Change in net assets without donor restrictions	14,285,216
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Net assets, beginning of year	<u>100,140,533</u>
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Net assets, end of year	<u><u>\$ 114,425,749</u></u>
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**Davis Family Foundation
Grants Awarded
Year Ended December 31, 2025**

ARTS AND CULTURE

Abbe Museum	\$15,000
Bar Harbor, ME	
Wabanaki Veterans' Interactive Community History Exhibit	
Androscoggin Historical Society	\$15,000
Lewiston, ME	
Androscoggin Historical Society Campaign for Growth	
Association Culturelle et Historique du Mont-Carmel	\$10,000
Lille/Grand Isle, ME	
La Vie Encore, Encore	
Belfast Maskers	\$9,250
Belfast, ME	
Replace and Improve Backstage Fire Exit	
Bruun Studios, Inc. DBA Studio B	\$3,000
Damariscotta, ME	
Puddle Dock Village Festival	
Casco Bay Wind Symphony	\$7,000
Portland, ME	
Production of Professional Marketing Video	
Chase Emerson Memorial Library	\$6,736
Deer Isle, ME	
Expanding Community Co-Working Capacity with a Sound-Proof Phone Booth	
Chebeague Island Historical Society	\$15,000
Chebeague Island, ME	
Museum Mechanical Systems Remediation Project Phase 1	

Children's Discovery Museum Waterville, ME Gathering Hall Revitalization	\$10,000
Falmouth Memorial Library Association Falmouth, ME Lobby Enhancements to be Debuted at The Great State of Illustration in Maine	\$12,000
Farnsworth Art Museum Rockland, ME 2025 Mural Project	\$10,000
Fifth Maine Regiment Museum DBA Fifth Maine Museum Peaks Island, ME The 5th Maine Museum Hires a Part-Time Assistant	\$12,000
Freeport Historical Society Freeport, ME c.1810 Pettengill Farmhouse Restoration	\$25,000
Friends of the Conway Public Library Conway, NH Conway Public Library Park Project	\$15,000
Friends of the Doubling Point Light Bath, ME Friends of the Doubling Point Light Access Bridge Replacement Project 2025	\$20,000
Friends of the Music Hall Portsmouth, NH Inaugural Writers on a New England Stage Literary Festival	\$7,500
Friends of the St. Lawrence Church DBA The Hill Arts Portland, ME Theater and Lighting Equipment	\$12,500
The Friends of Veterans' Memorial Library Patten, ME Friends of the Veterans' Memorial Library and Community Center	\$25,000

Gardiner Library Association Gardiner, ME Restoring Safe Passage to Gardiner Public Library's Accessible Entrance and Building Climate Resilience	\$25,000
Illustration Institute Portland, ME Adding Workshops to the Illustration Institute Summer Programs	\$3,000
Island Falls Historical Society Island Falls, ME Online Searchable Collections Database	\$5,000
Johnson Hall, Inc. Gardiner, ME Community Waterfront Performance Stage	\$20,000
L A Public Theatre, Inc. AKA The Public Theatre Lewiston, ME Theatre Infrastructure and Equipment Upgrade	\$6,000
Lincoln County Historical Association Wiscasset, ME Protecting Archives and Object Collections by Improving Storage at the Old Jail and Jailer's House	\$14,925
Maine Art Gallery, Inc. Wiscasset, ME Cupola Restoration Preceded by Structural Roof / Attic / Foundation Repair	\$25,000
Maine Celtic Celebration, Inc. Belfast, ME Maine Celtic Celebration - Visiting Artists	\$5,000
Maine Gay Men's Chorus Portland, ME Considering Matthew Shepard: An Artistic Collaboration	\$7,500

Maine Jewish Museum Portland, ME The Keepers of the Flame: A Weeklong Residency with David Krakauer and Kathleen Tagg	\$15,000
Maine Mineral & Gem Museum Bethel, ME From Stone to Stardust: Digitizing Maine's Mineral and Meteorite Collections	\$26,361
Maine Museum of Innovation, Learning and Labor (Maine MILL) Lewiston, ME Installation of Three Historic Industrial Displays on the Grounds of the New Maine MILL	\$20,000
Maine State Ballet Falmouth, ME Sustainable Lighting: Completing Our LED Conversion for Performance and Practice Spaces	\$10,000
Mayo Street Arts Portland, ME 2026 Puppets in Portland Festival	\$10,000
Midcoast Youth Theater Brunswick, ME Midcoast Youth Theater Teen Internship Program: Developing Young Leaders and Strengthening Our Theater Community	\$10,000
Monhegan Historical & Cultural Museum Association Monhegan, ME Museum Vault Phase 1	\$14,500
Mount Desert Island Historical Society Mount Desert, ME Sources of Strength: A History of Community on MDI	\$9,000
Oakland Area Historical Society Oakland, ME Memorial Hall Curtain	\$5,000

Ogunquit Playhouse Foundation Ogunquit, ME Connecting Students to the Stage	\$10,000
Opera in the Pines, Inc. Scarborough, ME Spring 2026 Alternative Opera Production - A Masked Ball	\$5,000
Penobscot Theatre Company Bangor, ME Phase Three and Four of PTC's Lighting Upgrade - A Five Phase Plan	\$15,000
Pierre Monteux Memorial Foundation Hancock, ME Monteux Box Office and Welcome Center	\$14,500
Pineland Suzuki School Manchester, ME Leadership & Development Capacity	\$25,000
Poland Spring Preservation Society Poland Spring, ME Maine State Building Basement Work	\$20,000
Portland Community Chorus Portland, ME Sounds of Maine	\$2,250
Portland Ovations Portland, ME STEMmersive's "Dig Up! A Dinosaur Expedition" – School-Time & Family Performances	\$6,000
Portland School of Ballet Portland, ME Preserving and Increasing our Costume Assets, while Increasing Learning and Engagement	\$9,000
Portland Symphony Orchestra Portland, ME PSO Strategic Planning	\$25,000

Portland Theater Festival Portland, ME Portland Theater Festival on Mackworth Island	\$8,500
Rangeley Library Association Rangeley, ME Repair Slate Roof and Replace Heat Pump	\$25,200
Robbinston Historical Society Robbinston, ME Grace Chapel Window Restoration Project	\$10,000
Rumford Center Village Improvement Society Rumford, ME Restoration of Historic Meeting House Structure and of its Function as a Community Center	\$25,000
Salt Bay Chamberfest Damariscotta, ME The Creation, Performance, and Recording of a New Musical Work	\$25,000
Scarborough Public Library Scarborough, ME Scarborough Public Library Connected Community	\$25,000
Sebago-Long Lake Region Chamber Music Festival, Inc. Harrison, ME Instrument Zoo of the Sebago Music Festival	\$1,000
Spaulding Memorial Library Sebago, ME Steps Toward an Expansion	\$6,480
Tear Cap Workshops Hiram, ME Build a Greenland Kayak Start to Finish	\$4,000
Theater Project Brunswick, ME Accessible Shakespeare Live Performances	\$5,000

Upstander Project, Inc. Jamaica Plain, MA 2026 Upstander Academy	\$25,000
Victoria Mansion Portland, ME Restoring Architectural Woodwork on Victoria Mansion's Front Porch and Portico	\$30,000
Virginia Project, Inc. DBA Maine's First Ship Bath, ME Removable Exhibit Panels for the Pinnacle Virginia	\$5,000
Waldo Theatre, Inc. Waldoboro, ME The Waldo's Stage Lighting Improvement Project: Be the Light	\$20,000
Winter Harbor Historical Society Winter Harbor, ME Restoration of 1877 Schoolhouse that is the Winter Harbor Historical Society Museum	\$10,000
Woman's Literary Union of Androscoggin County Auburn, ME Portico and Porch Roof Replacement	\$20,000
Total Arts and Culture	\$838,202

EDUCATION

Augusta Teen Center of the Boys & Girls Club Augusta, ME Three Computers Program (TCP)	\$25,300
Bangor Young Men's Christian Association Bangor, ME Construction of 3 Nature-Based Playgrounds at the New Bangor Region YMCA	\$40,000

Bath Area Family YMCA Bath, ME Early Childhood Education Expansion - Early Learning Center Project	\$50,000
Beth Brunswick Memorial Fund for Children Rangeley, ME Rangeley Childcare Center	\$50,000
Center for Teaching and Learning Edgecomb, ME Art Studio Expansion and Refresh	\$5,000
Challenger Learning Center of Maine Bangor, ME Launching STEM Futures: Upgrading Challenger Maine's Simulator for Statewide Student Impact	\$25,000
Coastal Kids Preschool Damariscotta, ME Literacy Launchpad	\$5,500
Cobscook Community Learning Center DBA Cobscook Institute Trescott TWP, ME Strengthening Experiential Education at the Middle School Level in Eastern WA County	\$10,000
College of the Atlantic Bar Harbor, ME Rebuilding Our IT Infrastructure to Enhance Student Success	\$35,000
Downeast Institute for Applied Marine Research and Education, Inc. Beals, ME "Let's Find Out" - Internships	\$10,000
Gould Academy Bethel, ME Increasing Student Access to Winter Recreation in Western Maine through Equipment Investments	\$15,000

Great Schools Partnership Inc. Portland, ME Boosting Student Learning & Educator Opportunity: A Maine Opportunity Culture Network	\$71,343
Gulf of Maine Research Institute Portland, ME Maine Aquaculture Apprenticeship Program, 2026 Cohort	\$4,200
Island Readers & Writers an Initiative for Maine Children Mount Desert, ME Dear Teacher: A Celebration of Literacy & Rural Education	\$10,000
Junior Achievement of Maine, Inc. Portland, ME Empowering Maine Students: Our Region and Our Nation Financial Literacy Pilot	\$15,000
The Landing School of Boatbuilding and Design Arundel, ME Enhancing Hands-on Composites Education and Workforce Readiness through Critical Equipment Upgrades	\$26,000
Maine Association for the Education of Young Children Augusta, ME Child Care Safety Gate Support Project	\$15,000
Maine Discovery Museum Bangor, ME Science Around ME: All-Ages Maine STEM Education and Enrichment throughout Maine	\$25,000
MOXIE Public Schools Portland, ME Start Up Support for MOXIE-PWM Charter Campus	\$100,000
Rippleffect, Inc. Portland, ME Expansion of Rippleffect Outdoor Leadership Education (ROLE) Program	\$10,000

Senator George J. Mitchell Scholarship Research Institute Portland, ME Promise Scholar Program	\$100,000
Side X Side, Inc. Portland, ME All In: Arts for Equitable Creative Learning	\$30,000
Trekkers, Inc. Rockland, ME Launching Empowered Aspiring Professionals Program	\$14,000
United 4 Child Care Portland, ME United For Child Care - Freeport	\$100,000
University of Maine at Augusta Augusta, ME Reducing Barriers to Student Persistence on Re-entry	\$50,000
YMCA of Southern Maine Portland, ME Casco Bay YMCA Pre-K Expansion Project	\$30,000
York County Community College Wells, ME Ready to Ride, Ready to Respond	\$17,700
Total Education	\$889,043

MEDICAL

American Academy of Pediatrics - Maine Chapter, Inc. Manchester, ME Trauma-Informed Care for Physician Wellness and Family Resilience	\$10,000
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Dempsey Centers for Quality Cancer Care Westbrook, ME Dempsey Center Cancer Hospitality Home Exterior Restoration	\$37,000
Family Planning Association of Maine, Inc. DBA Maine Family Planning Augusta, ME Health on Wheels: Mobile Medical Unit for Sexual/Reproductive Health and Opioid Abuse	\$30,000
The Jackson Laboratory Bar Harbor, ME Genomic Correction of Pathogenic Variants in Alternating Hemiplegia of Childhood (AHC), a Rare Disease	\$125,000
Maine Children's Home for Little Wanderers Waterville, ME New Electronic Health Record (EHR) and Efficient Mental Health Care Services in Maine	\$18,000
MaineHealth Maine Medical Center Portland, ME Contingency Management: An Evidence-Based Treatment Strategy to Address Psychostimulant Use Disorder	\$96,878
Milestone Recovery Portland, ME Reliable Heat for Recovery: Boiler and Baseboard Replacement in OOB Facility	\$10,000
Mothers' Milk Bank Northeast, Inc. Newton Upper Falls, MA Completion of Generator Installation to Preserve Donor Milk	\$12,500
Northern Light A.R. Gould Hospital Brewer, ME Northern Light A.R. Gould Dialysis Center Equipment	\$65,329

Northern Light C.A. Dean Hospital Greenville, ME Preventing Blindness in Piscataquis County	\$22,175
Oasis Health Network, Inc. Brunswick, ME Reclaiming Time for Patient Care: Using Ambient AI Technology for Clinical Documentation	\$26,440
Penobscot Valley Hospital Lincoln, ME Implementation of Barcode Medication Administration (BMCA) Technology in the Emergency Department	\$40,000
Rangeley Regional Health Center, Inc. DBA Rangeley Health and Wellness Rangeley, ME Funding to Install 6 New Handicap-Accessible Doors and Sidewalks for Medical Center Entrances	\$25,000
Rangeley Regional Health Center, Inc. DBA Rangeley Health and Wellness Rangeley, ME Replacement of Dectron Unit for Physical Therapy Pool (2023 Grant - Conditions Met in 2025)	\$25,000
Spurwink Services Portland, ME Enhancing Mental Healthcare through Augmented Intelligence	\$50,000
Total Medical	\$593,322

TOTAL GRANTS

\$2,320,567

Davis Family Foundation

Trustees

David J. Bucci
Rebekah A. Bucci, Chair
Samuel M. DiCapua
Edward L. Dilworth, III
Colleen Bucci Liddy
Al Noyes
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