



# **2024 Annual Report**

## History and Mission

The Davis Family Foundation is a public charitable foundation founded in 1986 by Mr. and Mrs. H. Halsey Davis of Falmouth, Maine, to support areas of particular interest to them. These areas are:

1. **Educational Organizations:** colleges, universities, and other educational institutions. (Grants are not made to public elementary and secondary schools, nor to schools that receive financial support from a church or other religious organization. Trustees will consider requests from other *educational organizations* whose purpose is to promote systemic change in education or provide innovative programs whose objectives are to improve education).
2. **Medical Organizations:** hospitals, clinics and medical research organizations. (Trustees will consider requests from other *similar* health organizations for programs designed to increase the effectiveness or decrease the cost of medical care.)
3. **Cultural and Arts Organizations:** organizations whose *customary and primary activity* is to promote music, theater, drama, history, literature, the arts or other similar cultural activities.

By agreement with the Internal Revenue Service, the Foundation is restricted in its grantmaking to the above three categories.

## **Policies and Application Procedure**

The Foundation accepts applications only from organizations that are tax-exempt under Section 501(c)(3) of the IRS code and not private foundations under Section 509(a) of the code. The Foundation has a 509(a)(3) status and is prohibited from making grants to other 509(a)(3) organizations. The Foundation will need evidence of the applicant's 501(c)(3) and 509(a) status.

Geographic priorities: 1. Southern Maine; 2. Other parts of Maine; 3. Other parts of New England are a low priority.

The Foundation does not make grants to individuals, religious programs, fellowships, annual giving campaigns or for loans. The Foundation does not normally provide support for general operating needs (including ongoing salaries). Grants to endowment campaigns and scholarships have a low priority. Unless there are compelling reasons to do so, the Foundation does not award multiple-year grants. Organizations that receive a grant are required to wait 24 months from the deadline date before submitting subsequent requests. In addition, declined applicants should not submit a request for the same project within 12 months from the deadline date.

Trustees meet in March, June, September, and December to consider requests. The respective submission deadlines are February 1, May 1, August 1 and November 1. Applications for deadlines that fall on a holiday or weekend must be received by the next business day. The Foundation does not accept applications via e-mail or mail. You may access the online application and submission guidelines by visiting our website. Proposals are judged on their merits and in comparison to others received. The Foundation normally notifies applicants of the Trustees' decision within one week of each regular meeting, and applicants receiving grants may expect to receive payment within a month of notification. Organizations that receive grants from the Foundation are expected to submit completion reports.

Please direct questions to:

**Davis Family Foundation**  
Stefanie Millette, Grants Manager  
30 Forest Falls Drive, Suite 5  
Yarmouth, ME 04096  
Tel: 207 846-9132  
[www.davisfoundations.org](http://www.davisfoundations.org)  
[dff@davisfoundations.org](mailto:dff@davisfoundations.org)

**Davis Family Foundation**  
**Balance Sheet**  
**December 31, 2024**

**Assets**

Cash	\$ 54,696
Interest receivable	260,912
Due from related parties, net	28,286
Investments	100,080,336
Prepaid Assets	0
Operating right-of-use asset	42,842
Other assets	<u>828</u>
Total assets	\$ <u>100,467,900</u>

**Liabilities and Net Assets**

Liabilities	
Accounts payable	\$ 53,948
Grants payable	222,827
Accrued expenses	5,237
Operating lease liability	<u>45,355</u>
Total liabilities	327,367
Net assets	
Net assets without donor restrictions	<u>100,140,533</u>
Total liabilities and net assets	\$ <u>100,467,900</u>

**Davis Family Foundation**  
**Statement of Activities**  
**Year Ended December 31, 2024**

Changes in net assets without donor restrictions	
Revenue and gains	
Contributions	\$ 259,130
Net return on investments	<u>13,899,181</u>
Total revenues and gains	<u>14,158,311</u>
Expenses	
Grantmaking	
Grants, net of grants returned or reduced	\$ 3,235,913
Grant related expenses	<u>153,722</u>
Total grantmaking expenses	3,389,635
General and administration	<u>103,143</u>
Total Expenses	<u>3,492,778</u>
Change in net assets without donor restrictions	10,665,533
Net assets, beginning of year	<u>89,475,000</u>
Net assets, end of year	\$ <u>100,140,533</u>

**Davis Family Foundation  
Grants Made and Payable  
During the Year Ended December 31, 2024**

**Arts and Culture**

Bangor Historical Society, Bangor, ME Back Portico Restoration	\$25,000
Bangor Symphony Orchestra, Bangor, ME Masterworks IV: Bangor Symphony Orchestra & Bangor Symphony Youth Orchestras Side-by-Side Performance	\$10,000
Bethel Historical Society DBA Museums of the Bethel Historical Society, Bethel, ME Mason House 50-Year Campaign	\$20,000
Brunswick Public Library Association AKA Curtis Memorial Library, Brunswick, ME Rebuild of Front Steps to Curtis Memorial Library's Original 1904 Building	\$15,000
Center for Maine Contemporary Art, Rockland, ME Pilot Year of Teen Immersive Workshops and Mentoring	\$7,500
Center Theatre, Inc., Dover Foxcroft, ME Center Theatre Structural Repairs	\$20,000
Charlotte Hobbs Memorial Library, Lovell, ME Accessibility Improvements	\$15,000
ChoralArt Society DBA ChoralArt, Portland, ME ChoralArt New Work Commission: Travis Ramsey "FIRE!"	\$5,000
The Circus Barn Incorporated, Greensboro, VT Big Top Tour in Maine	\$10,000
Denmark Arts Center, Denmark, ME Small Town Big Sound	\$1,300
Elder Grey Meeting House Cemetery Association, N Waterboro, ME The Elder Grey Meeting House Restoration Project	\$7,500

Fiddlehead Center for the Arts, Scarborough, ME Tinkerbus: A Mobile Classroom/Maker Space Brings STEAM Enrichment to Communities with Limited Access	\$10,000
The Franklin Library, Franklin, ME Franklin Library Building Addition Project	\$10,000
Friends of Bear Mountain Music Hall, Bridgton, ME Building Preservation	\$25,000
Friends of Congress Square Park, Portland, ME 2025 In the Square Programming	\$7,500
Friends of Lincoln Park, Inc., Portland, ME Restoration of Lincoln Park Fence - Pearl Street Frontage, Phase 2	\$20,000
Fryeburg Historical Society, Fryeburg, ME Exterior Painting of our 19th Century House/Museum and Barn/Research Library	\$4,000
Gateway Milbridge, Milbridge, ME Digital Projection System and Theatre Screen for the Milbridge Theatre and Community Arts Center (MTCAC)	\$30,000
Kennebec Historical Society, Augusta, ME Kennebec Current Laptop and Software	\$3,499
Kennebunkport Historical Society, Kennebunkport, ME The Nott House: Water Mitigation / Foundation Restoration	\$20,000
Kino, Inc. DBA Kinonik, Portland, ME Growing Kinonik's Collection While Preserving 16mm Films	\$10,000
Kneisel Hall, Blue Hill, ME Repairs / Restoration of the Garage and the Purchase and Installation of a New Toolshed	\$7,500
LA Arts, Auburn, ME Improvements to LA Arts Performance Space	\$10,000
Maine Historical Society, Portland, ME Replacement of Exterior Iron Gate to Brown Research Library and Longfellow House and Garden	\$8,250
Maine Maritime Museum, Bath, ME Percy & Small Historic Shipyard Year-Round Orientation	\$25,000

Maine Music Society, Lewiston, ME Expansion of Access for Concerts in Honor of Victims of Lewiston Mass-Shooting Tragedy	\$4,680
Maine Writers & Publishers Alliance, Portland, ME MWPA Turns 50: Telling our Story to Honor the Past and Shape the Future	\$10,000
Meetinghouse Arts, Freeport, ME Technology Upgrades for Expanding Arts Access	\$10,000
Midcoast Symphony Orchestra, Brunswick, ME Purchase of Equipment to Support the MSO's Residency at the Franco Center in Lewiston	\$10,000
North Yarmouth Historical Society, North Yarmouth, ME An Updated, Functioning Kitchen for Community Use and Financial Sustainability in Restored Old Town House	\$25,000
Ogunquit Museum of American Art, Ogunquit, ME Emergency Updates to OMAA's HVAC System	\$25,000
Paris Hill Library Association, Paris, ME Roof and Bathroom Replacement and Exterior Painting	\$10,000
Paris Public Library Association, South Paris, ME Deering Memorial Community Center Meeting Room Renovation	\$13,700
Portland Media Center, Portland, ME Civic IQ	\$10,000
Quoddy Tides Foundation DBA Tides Institute, Eastport, ME Historic Holmes Twins Building First Phase Window Development Project	\$15,000
Rangeley Friends of the Performing Arts, Inc., Rangeley, ME New Theater Seating and Dance Mirrors for the RFA Lakeside Theater	\$20,000
Readfield Union Meeting House Company, Readfield, ME Restoration of Readfield Union Meeting House Clock Tower, Belfry & Spire - Phase 1	\$25,000
Royal River Community Players, Yarmouth, ME Flexible Seating to Enhance Accessibility, Sustainability, and Comfort at RRCP Playhouse	\$7,983



Skidompha Library Association, Damariscotta, ME Investing in the Future: Strengthening Skidompha's Infrastructure	\$13,700
Snowlion Repertory Company, Boothbay Harbor, ME Phase 1 of Establishing the Boothbay Summer Theater in the Greater Boothbay Region	\$5,000
Society for the Preservation of New England Antiquities DBA Historic New England, Haverhill, MA Exterior Preservation of the Garden Cottage at Hamilton House	\$12,000
Strawbery Banke Museum, Portsmouth, NH Penhallow Cousins Kitchen Restoration and Exhibit Project	\$10,000
Tapestry Singers, Newcastle, ME Purchase Choral Risers	\$5,000
TEMPOart Portland, Portland, ME TEMPOart Commissions Dancing for Joy	\$7,500
Trustees of Bloomfield Academy, Skowhegan, ME Bloomfield Academy Window Restoration	\$27,150
Turner Public Library, Turner, ME Library Improvement and Expansion Initiative	\$8,350
Waterman's Community Center, North Haven, ME Theater Lighting Upgrades for Energy Savings	\$30,000
Waterville Creates, Waterville, ME Multimedia Production Equipment Purchase for Arts Education Workshops	\$15,000
Western Maine Play Museum, Wilton, ME Summer Concert Series in the Pavilion	\$3,100
Whitefield Library, Whitefield, ME Whitefield Library Metal Roof Replacement	\$20,000

**Total Arts & Culture**

**\$670,212**

## Education

Bates College, Lewiston, ME Creating Multimedia Presentation and Practice Studios in the Peer Learning Commons, a Best-Practice Approach to Peer Academic Support	\$57,000
Belfast Area Child Care Services, Inc., Waldo, ME Install Upgraded Security Systems at Child Care Centers in Belfast and Waldo	\$7,000
Boothbay Sea and Science Center, East Boothbay, ME Innovative Sea and Science Education	\$15,000
Boys & Girls Clubs of Southern Maine, Portland, ME Summer Learning Loss Prevention, with a Focus on English Language Learners	\$34,000
Bridgton Academy, North Bridgton, ME Bridgton Academy Water Bottle Filler Project	\$15,000
Carrabassett Valley Academy, Carrabassett Valley, ME Carrabassett Valley Academy High Performance Center	\$25,000
Children's Center - Early Intervention & Family Support, Augusta, ME Providing a Safe Haven for Our Children - Children's Center Safety and Security Enhancements	\$35,000
Count Me In, Augusta, ME District-Level Attendance Support	\$20,000
Courageous Steps Project, Stillwater, ME Green House Village BrightPath Project	\$18,500
Damariscotta Montessori School, Nobleboro, ME Damariscotta Montessori Outdoor Play Structure Replacement Supporting Childhood Development and Critical Thinking through Play	\$20,000
Fryeburg Academy, Fryeburg, ME Exterior Renovation of Gibson Music Hall	\$15,000

Great Schools Partnership, Inc., Portland, ME Boosting Student Learning & Educator Opportunity: A Maine Opportunity Culture Network	\$161,756
Hand in Hand Mano en Mano, Milbridge, ME Rayitos de Sol Bilingual Childcare	\$25,000
Hurricane Island Foundation, Rockland, ME Field Research Station Solar Energy Project	\$40,000
Husson University, Bangor, ME Securing Husson's Campus to Create a Safer and Healthier Campus Environment and Community	\$50,000
Kents Hill School, Kents Hill, ME Envisioning the STEM Lab of the Future at Kents Hill School	\$8,500
LearningWorks, Portland, ME LearningWorks AfterSchool (LWAS): a Free, Supplemental Program for Low Performing Elementary Students	\$10,000
Lincoln Academy, Newcastle, ME Curriculum Development for Community-Based Applied Learning Program in Marine Industry at Lincoln Academy	\$25,000
Maine Adult Education Association, Dover Foxcroft, ME Maine Adult Education Association Website Optimization	\$10,000
Maine College of Art & Design, Portland, ME Maine College of Art & Design Animation & Game Art Expansion Phase I	\$100,000
Maine Mathematics and Science Alliance (MMSA), Augusta, ME Broadening Participation in Maine's Science & Engineering Fairs	\$20,000
Maine Mountain Children's House, Kingfield, ME Maine Mountain Children's House Expansion Project - HVAC and ERV System	\$40,000
Maine School Garden Network, Augusta, ME Building Community Engagement and Self Sufficiency in Classrooms and School Gardens	\$10,000
Midcoast Literacy, Bath, ME Read Together Tutoring for Children	\$6,000

Midcoast Youth Center, Bath, ME Compass Afterschool Program Expansion	\$15,000
My First Bookshelf, Stafford, VA Two Hundred Children - Free Book Each Month for a Year	\$2,640
North Yarmouth Academy, Yarmouth, ME A Comprehensive Emergency Management Communication System	\$23,387
Northeastern University, Boston, MA MaineSeq: Bridging Education, Partnerships, and Translation with Omics	\$252,188
Olympia Snowe Women's Leadership Institute, Portland, ME Complementing the Olympia Snowe Women's Leadership Institute's "My Values," "My Voice," and "My Vision" Program	\$75,000
Peaks Island Children's Workshop, Peaks Island, ME Interior Paint	\$8,505
Rural Aspirations Project, Swanville, ME Washington County Youth Leadership Challenge (Implementation Year 1)	\$35,000
School Around Us, Arundel, ME Artistic Immersion Pilot	\$10,000
Spirit Series, Inc., Yarmouth, ME SPIRIT SERIES Maine	\$25,000
STEM Coliseum and Learning Center, Falmouth, ME Expansion of STEM-Mechatronics Professional Educator Development and Youth Experiential Curriculum with Dedicated Collaborative Workspace	\$100,000
Sweetser, Saco, ME PATHS (Prevention, Assessment, Treatment form Healthy Students)	\$400,000
Thomas College, Waterville, ME MIDDLE LEVEL MATTERS: Teacher Education for Middle Level and Beyond	\$25,000
University of Maine at Fort Kent, Fort Kent, ME Recovery High School Residential Hall Renovations	\$95,000

University of Maine at Presque Isle, Presque Isle, ME Increasing Student Access to Modern Clinical Instrumentation in the Medical Laboratory Technology Program	\$75,060
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Youth and Family Outreach, Portland, ME YFO Childcare and Housing Expansion Project	\$25,000
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<b>Total Education</b>	<b>\$1,934,536</b>
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<b>Medical</b>
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American Red Cross of Northern New England, Portland, ME Sleeves Up, Hearts Open, All In: Modernizing Red Cross Service Delivery in Maine	\$100,000
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Bucksport Regional Health Center, Bucksport, ME Enhancing Care Delivery in Rural Maine Communities	\$30,000
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Eastern Maine Medical Center, Bangor, ME Northern Light Eastern Maine Medical Center Small Baby Program	\$11,229
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Frannie Peabody Center, Portland, ME Technology Upgrades for Capacity Increases	\$5,000
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The LifeFlight Foundation, Augusta, ME LifeFlight of Maine: Enhancing Access to Critical Care through Avionic Technology	\$150,000
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Mid-Coast Health Net DBA Knox County Health Clinic, Rockland, ME Knox Clinic Community Health Center - Project Liftoff!	\$50,000
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Mount Desert Island Biological Laboratory, Bar Harbor, ME Stemming the Tide of PFAS Contamination in Coastal Watersheds	\$20,005
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Northern Light Mayo Hospital, Dover-Foxcroft, ME Maintaining Rural Access to Surgical Care at Mayo Hospital – Dräger Fabius GS Anesthesia Machines	\$25,000
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Northern Light Medical Transport, Bangor, ME Life-Saving Mechanical CPR Devices	\$60,144
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Northern Light Seabasticook Valley Health, Pittsfield, ME Stereotactic Breast Biopsy: Improving Timeliness to Diagnosis and Saving Lives in Central Maine	\$15,000
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Penobscot Community Health Center, Inc. (PCHC), Bangor, ME PCHC: Ensuring Access to Dental Care	\$20,000
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Preble Street, Portland, ME Community Outreach, Network Navigation, Evidence-Based Care & Treatment	\$25,000
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Woodfords Family Services, Westbrook, ME Woodfords' Central Maine Community Service Hub Renovation	\$150,000
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York Hospital, York, ME Leading with Heart Cardiac Campaign: Modernization of York Hospital's Cardiac Catheterization Laboratory	\$10,000
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<b>Total Medical</b>	<b>\$671,378</b>
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<b>TOTAL GRANTS</b>	<b>\$3,276,126</b>
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# **Davis Family Foundation**

## **Trustees**

David J. Bucci  
Rebekah A. Bucci, Chair  
Samuel M. DiCapua  
Edward L. Dilworth III  
Colleen Bucci Liddy  
Al Noyes  
Anne B. Pringle  
Amanda V. Rand

## **Staff**

Yvonne B. Mummé, Chief Finance and Administrative Officer  
Stefanie Millette, Grants Manager  
Suzanne S. Muir, Grants Associate

*Member of  
Exponent Philanthropy  
Maine Association of Nonprofits  
Maine Philanthropy Center*