



2020 Annual Report

History and Mission

The Davis Family Foundation is a public charitable foundation founded in 1986 by Mr. and Mrs. H. Halsey Davis of Falmouth, Maine, to support areas of particular interest to them. These areas are:

1. **Educational Organizations:** colleges, universities, and other educational institutions. (Grants are not made to public elementary and secondary schools, nor to schools that receive financial support from a church or other religious organization. Trustees will consider requests from other *educational organizations* whose purpose is to promote systemic change in education or provide innovative programs whose objectives are to improve education).
2. **Medical Organizations:** hospitals, clinics and medical research organizations. (Trustees will consider requests from other *similar* health organizations for programs designed to increase the effectiveness or decrease the cost of medical care.)
3. **Cultural and Arts Organizations:** organizations whose *customary and primary activity* is to promote music, theater, drama, history, literature, the arts or other similar cultural activities.

By agreement with the Internal Revenue Service, the Foundation is restricted in its grantmaking to the above three categories.

Policies and Application Procedure

The Foundation accepts applications only from organizations that are tax-exempt under Section 501(c)(3) of the IRS code and not private foundations under Section 509(a) of the code. The Foundation has a 509(a)(3) status and is prohibited from making grants to other 509(a)(3) organizations. The Foundation will need evidence of the applicant's 501(c)(3) and 509(a) status.

Geographic priorities: 1. Southern Maine; 2. Other parts of Maine; 3. Other parts of New England are a low priority.

The Foundation does not make grants to individuals, religious programs, fellowships, annual giving campaigns or for loans. The Foundation does not normally provide support for general operating needs (including ongoing salaries). Grants to endowment campaigns and scholarships have a low priority. Unless there are compelling reasons to do so, the Foundation does not award multiple-year grants. Organizations that receive a grant are required to wait 24 months from the deadline date before submitting subsequent requests. In addition, declined applicants should not submit a request for the same project within 12 months from the deadline date.

Trustees meet in March, June, September and December to consider requests. The respective submission deadlines are February 10, May 10, August 10 and November 10. Applications for deadlines that fall on a holiday or weekend must be received by the next business day. The Foundation does not accept applications via e-mail or mail. You may access the online application and submission guidelines by visiting our website. Proposals are judged on their merits and in comparison to others received. The Foundation normally notifies applicants of the Trustees' decision within one week of each regular meeting, and applicants receiving grants may expect to receive payment within a month of notification. Organizations that receive grants from the Foundation are expected to submit completion reports.

Please direct questions to:

Davis Family Foundation

Katie T. Howard, Program Officer
30 Forest Falls Drive, Suite 5
Yarmouth, ME 04096
Tel: 207 846-9132

www.davisfoundations.org
dff@davisfoundations.org

**Davis Family Foundation
Balance Sheet
December 31, 2020**

Assets

Cash	\$ 62,247
Interest receivable	96,314
Due from related parties, net	24,467
Investments	82,790,843
Prepaid Assets	2,329
Other assets	<u>816</u>
Total assets	<u>\$ 82,977,016</u>

Liabilities and Net Assets

Liabilities	
Accounts payable	<u>\$ 50,663</u>
Total liabilities	50,663
Net assets	
Net assets without donor restrictions	<u>82,926,353</u>
Total liabilities and net assets	<u>\$ 82,977,016</u>

Davis Family Foundation
Statement of Activities
Year Ended December 31, 2020

Changes in net assets without donor restrictions

Net return (loss) on investments	<u>\$ 8,931,142</u>
Expenses	
Grantmaking	
Grants, net of grants returned or reduced	\$ 1,836,589
Grant related expenses	<u>136,155</u>
Total grantmaking expenses	1,972,744
General and administrative	<u>77,675</u>
Total expenses	<u>2,050,419</u>
Change in net assets without donor restrictions	6,880,723
Net assets, beginning of year	<u>76,045,630</u>
Net assets, end of year	<u>\$ 82,926,353</u>

**Davis Family Foundation
Grants Made and Payable
During the Year Ended December 31, 2020**

Arts and Culture

317 Main Community Music Center, Yarmouth, ME Free Access to Music Education through Community Partnerships	\$5,000
Albion Public Library, Albion, ME Albion Public Library Renovation and Addition	\$10,000
ArtVan, Bath, ME Art Bag Mobile Art Therapy Connections for Youth	\$10,000
Association culturelle et historique du Mont-Carmel, Lille/Grand Isle, ME La Vie Encore	\$20,000
Bar Harbor Historical Society, Bar Harbor, ME Preserving the Collection (Artifacts and Archives)	\$20,000
Biddeford Mills Museum, Biddeford, ME Virtual Tour of the Pepperell Mill Campus	\$5,000
Coastal Maine Botanical Gardens, Inc., Boothbay, ME The Great Story of the Little People and The Giant Trolls	\$25,000
Curran Homestead, Inc., Orrington, ME The Learning Barn: Re-Purposing Old Spaces for New Learning Places at 19th Century Curran Village	\$15,000
Denmark Arts Center, Denmark, ME Growing Arts in Denmark; Affordable, Accessible, Absorbing!	\$7,000
Eastport Arts Center, Eastport, ME Facing the Future: New Entrance is Top Need to Enter the New Norm	\$10,500
Farmington Historical Society, Farmington, ME Titcomb House Museum Expansion	\$10,000
Farmington Public Library, Farmington, ME Protect the Passerby: Installing Snow Guards on the Roof	\$8,575

Freedom Community Historical Society, Freedom, ME Keen Hall Restoration-Phase Three	\$15,000
Friends of Liberty Hall, Machiasport, ME Restoration of Liberty Hall's Rear Facade: Phase 3, part 2	\$10,000
Friends of Seguin Island Light Station, Bath, ME Seguin Island Museum	\$5,400
Friends of the Swan's Island Lighthouse, Swan's Island, ME Burnt Coat Harbor Lighthouse Tower Historic Window Restoration	\$5,000
Hewnoaks Artist Colony, Portland, ME Wild Light (reallocated to general operating)	\$2,000
History House Association d.b.a. Skowhegan History House Museum & Research Center, Skowhegan, ME Wabanaki Voices: Connecting Past, Present, Future	\$7,000
Indigo Arts Alliance, Portland, ME Beautiful Blackbird Children's Book Festival and Series: Celebrating Writers Across the African Diaspora	\$7,500
Jackson Memorial Library, Tenants Harbor, ME T.A.L.E.S Kits	\$1,600
Kezar Falls Circulating Library, Parsonsfield, ME Window Restoration Project 2020	\$12,000
L/A Arts, Lewiston, ME LA Arts Gallery Improvement Project	\$6,200
Lewiston-Auburn Community Little Theatre, Auburn, ME Emergency Repairs to Exterior Entrance Canopy Structures	\$10,000
Lincoln County Historical Association, Inc., Wiscasset, ME Interior Remediation and Restoration of the Museum and Old Jail in Wiscasset	\$13,000
Maine Discovery Museum, Bangor, ME Discover From Home	\$20,000
Maine Forest and Logging Museum, Bradley, ME Expanding, improving and maintaining access to under-utilized museum structures.	\$10,000

Maine Irish Heritage Center, Portland, ME Bell Tower Restoration Project	\$15,000
Maine State Ballet, Falmouth, ME Upgrading Lights in Maine State Ballet's Lopez Theater	\$10,000
Mayo Street Arts, Portland, ME Accessibility renovations including a wheelchair lift, front entrance, concessions area and welcome mural	\$10,000
McArthur Public Library, Biddeford, ME Reopening Projects and Direct Patron Services (COVID 19)	\$6,000
Millay House Rockland, Rockland, ME Rehabilitation of the interior of the Millay House Rockland, 198-200 Broadway	\$20,000
Museum L-A, Lewiston, ME Bringing Museum L-A's Exhibits and Tours Online for All to Enjoy	\$20,000
New England Steam Corporation, Winterport, ME Locomotive 470 Tender Spring Replacement	\$10,000
Northeast Historic Film, Bucksport, ME Funding to Repair the Alamo Theatre Fly Loft	\$10,000
Palaver Strings, Portland, ME Palaver Music Center Strings Program	\$7,000
Pejepscot Historical Society, Brunswick, ME Restoration and Repair of Chimneys on Skolfield-Whittier House and Pejepscot Museum & Research Center Property	\$20,000
Penobscot Marine Museum, Searsport, ME Fowler-True-Ross House Restoration	\$10,000
Penobscot Theatre Company, Bangor, ME Comprehensive Sound System Overhaul for Audience Enhancement	\$5,000
Phillips Historical Society Museum, Phillips, ME Essential Museum Maintenance and Repair for 2020	\$15,000
Pihcintu, Windham, ME Hearing Each Refugee's (HER) Voice	\$5,000

Poland Spring Preservation Society, Poland Spring, ME All Souls Chapel Restoration	\$20,000
Portland Ballet Company, Portland, ME Victorian Nutcracker Renovations	\$10,000
Portland Lyric Theater, South Portland, ME Lyric Music Theater Auditorium Balcony Structural Repair	\$5,940
Portland Museum of Art, Portland, ME PMA Payson Building Accessibility Project	\$15,000
Rice Public Library, Kittery, ME Transforming the 19th Century Rice Building into a 21st Century Library: Community Room AV System	\$25,000
Robbinston Historical Society, Robbinston, ME Grace Chapel Rehabilitation	\$12,000
Rufus Porter Museum, Bridgton, ME Collections Management and Display	\$4,000
Scribner's Mill Preservation, Inc., Harrison, ME Construction of an Educational Exhibit Timber Framed Building	\$15,000
Sullivan-Sorrento Historical Society, Sullivan, ME Urann Historic Home project	\$8,000
Timelines Community, Inc., Thorndike, ME Farwell Museum and General Store	\$20,000
Whitefield Library, Whitefield, ME Whitefield Library & Community Center Building Renovation Project	\$20,000
Total Arts and Culture	\$588,715

Education

Apex Youth Connection, Biddeford, ME School-based STEM and workplace readiness programs	\$13,346
--	----------

Belfast Area Child Care Services Inc, Waldo, ME Install an energy-efficient propane heating system to replace an irreparable oil furnace	\$10,000
Boys & Girls Clubs of Kennebec Valley, Gardiner, ME Boys & Girls Club of Kennebec Valley (BGCKV) Makerspace with STEAM Programming	\$20,000
Damariscotta Montessori School, Nobleboro, ME Outdoor Classroom and Garden Expansion	\$10,000
Downeast Institute for Applied Marine Research and Education, Beals, ME Let's Find Out How to Learn from a Distance with DEI	\$20,000
Eastern Maine Community College, Bangor, ME EMCC: A Student-First Approach to Responsive Education and Training in the Technical Skills	\$75,000
Ecology Education, Inc. d.b.a. The Ecology School, Saco, ME Implementing Innovative AgroEcology and Human Ecology Curricula for Students at River Bend Farm	\$45,000
Foundation for Maine's Community Colleges, South Portland, ME Central Maine Community College Criminal Justice Simulation Center	\$100,000
Fryeburg Academy, Fryeburg, ME 2020 Campus Reopening Initiative During Covid	\$15,000
Gulf of Maine Research Institute, Portland, ME Discovering a Digital Field Notebook to Foster Connected Learning Ecosystems	\$15,000
Herring Gut Learning Center, Port Clyde, ME Fresh to Salt: Flowing Together	\$9,000
Maine Media Workshops & College, Rockport, ME Serving a broader and more diverse community through Digital Resources	\$20,000
Maine Robotics, Orono, ME Maine Robotics Equipment Upgrade	\$10,000
Midcoast Literacy, Bath, ME Read with Me Family Literacy Program	\$5,000

North Yarmouth Academy, Yarmouth, ME STEM Education at NYA	\$50,000
Olympia Snowe Women's Leadership Institute, Portland, ME The Olympia Snowe Women's Leadership Institute's "My Values," "My Voice," and "My Vision" program.	\$50,000
Opportunity Alliance, South Portland, ME Collective Action: Supporting Children's Social Emotional Learning and Mental Health	\$25,000
Penquis Community Action Program, Inc., Bangor, ME Conscious Discipline® Training -- Building Resiliency: Returning to School in Uncertain Times	\$5,000
Portland Community Squash, Portland, ME Portland Community Squash 2021 Program Support through COVID-19	\$20,000
Rippleffect, Inc., Portland, ME Rippleffect & Portland Middle School: All Students Outside Initiative	\$20,000
Sandcastle Preschool Program Foundation Inc dba L/A Hearing Center, Lewiston, ME Sandcastle Telehealth Expansion	\$17,000
Spirit Series, Inc., Yarmouth, ME SPIRIT SERIES At Home Initiative	\$20,000
Unity College, Unity, ME TERRAIN at Unity College	\$50,000
University of Maine, Orono, ME UMaine Summer Bridge Pilot	\$26,750
Wayfinder Schools, Camden, ME Passages Program	\$10,000
Total Education	\$661,096

Medical

Aroostook Mental Health Services, Inc., Presque Isle, ME AMHC Expansion of Residential Adult Crisis Stabilization Services (ACSU) into Washington County	\$100,000
---	-----------

Fryeburg Rescue Association, Fryeburg, ME Lucas Device Purchase	\$15,000
Jackson Laboratory, Bar Harbor, ME Genome-wide CRISPR knockout screen to identify ecDNA dependencies	\$100,000
Kennebec Valley Dental Coalition DBA Waterville Community Dental Center, Oakland, ME A New Model to Meet Children's Oral Health Needs in Maine's Rural Head Start Programs	\$20,000
Kennebec Valley Mental Health Center dba Kennebec Behavioral Health, Waterville, ME Home & Community-Based Treatment Program	\$15,000
KidsPeace, Ellsworth, ME KidsPeace Graham Lake Schools Educational Technology Enhancements	\$4,600
Mabel Wadsworth Women's Health Center, Bangor, ME Primary Care Practice Improvements	\$15,000
Maine Behavioral Healthcare, South Portland, ME Transforming Access to Behavioral Healthcare for Maine Individuals with Autism and Developmental Disorders	\$75,000
MaineHealth dba Pen Bay Medical Center, Rockland, ME Emergency Department Renovation and Expansion Project at Pen Bay Medical Center	\$50,000
MRH Corp., DBA: Northern Light Mayo Hospital, Dover-Foxcroft, ME Piscataquis County Telehealth Expansion	\$45,237
Northern Light A.R. Gould Hospital, Presque Isle, ME Improving access to care in rural northern Maine: Northern Light A.R. Gould Critical Care Ambulance	\$50,000
Oasis Health Network, Inc. dba Oasis Free Clinics, Brunswick, ME Increasing Dental Access for Uninsured Adults	\$10,000
Saving Smiles of Maine, Windsor, ME Saving Smiles for Miles Program - Teledentistry	\$20,000
Shalom House, Portland, ME Shalom House Art Program	\$10,000

Southwest Harbor-Tremont Nursing Service, Southwest Harbor, ME \$14,042
Handheld portable radio replacement.

Spurwink Services, Portland, ME \$50,000
Spurwink Project ECCO (Enhancing Care and Community Online)

Total Medical \$593,879

TOTAL GRANTS	\$1,843,690
---------------------	--------------------

Davis Family Foundation

Trustees

David J. Bucci
Rebekah A. Bucci, Chair
Michael. R. Currie
Samuel M. DiCapua
Edward L. Dilworth III
Colleen Bucci Liddy
Al Noyes
Anne B. Pringle

Staff

Yvonne B. Mummé, Chief Finance and Administrative Officer
Katie T. Howard, Program Officer
Lisa M. Smith, Grants Associate

*Member of
Exponent Philanthropy
Maine Association of Nonprofits
Maine Philanthropy Center*