2021 Annual Report
History and Mission

The Davis Conservation Foundation is a public charitable foundation founded in 1989 by Mr. and Mrs. H. Halsey Davis of Falmouth, Maine, in support of their concern for protection of the environment and conservation of our natural resources. Its broad purpose is the wise utilization, protection and advancement of our physical environment and the different natural forms of life which inhabit it – including wildlife, sea life and mankind as they are impacted by the environment. The Foundation supports organizations whose areas of interest include projects and activities related to wildlife, wildlife habitat, environmental protection or outdoor recreation. Projects which strengthen volunteer activity and outreach/community involvement in the above categories are of particular interest.
The Foundation accepts applications only from organizations that are tax-exempt under Section 501(c)(3) of the IRS code and not private foundations under Section 509(a) of the code. The Foundation has a 509(a)(3) status and is prohibited from making grants to other 509(a)(3) organizations. The Foundation will need evidence of the applicant’s 501(c)(3) and 509(a) status.

The Foundation does not make grants to individuals, nor does it support annual giving campaigns, deficit reduction, scholarships, fellowships, loans or travel. The Foundation does not normally make multiple-year gifts. In order to support as many worthwhile organizations as possible, the Foundation discourages organizations that receive a grant from submitting subsequent requests within 24 months from the deadline date. In addition, declined applicants should not submit a request for the same project within 12 months from the deadline date.

The Foundation's highest geographic priority is Northern New England, particularly projects involving the Northern Forest and the Gulf of Maine. Grants are made infrequently in Southern N.E. or outside of New England.

The Trustees meet in May and November to consider requests. The respective submission deadlines are April 1 and October 1. Applications for deadlines that fall on a holiday or weekend must be received by the next business day. The Foundation does not accept applications via e-mail or mail. You may access the online application and submission guidelines by visiting our website. Proposals are judged on their merits and in comparison to others received. The Foundation normally notifies applicants of the Trustees’ decision within one week of each regular meeting, and applicants receiving grants may expect to receive payment within a month of notification. Organizations that receive grants from the Foundation are required to submit completion reports.

Please direct questions to:

**Davis Conservation Foundation**  
Attn: Stefanie Millette, Grants Manager  
30 Forest Falls Drive, Suite 5  
Yarmouth, ME 04096  
Tel: 207 846-9132  
www.davisfoundations.org  
dcf@davisfoundations.org
Davis Conservation Foundation
Balance Sheet
December 31, 2021

ASSETS

Interest and dividends receivable $ 62,790
Investments 38,361,117
Other assets 390

Total assets $ 38,424,297

LIABILITIES AND NET ASSETS

Liabilities
Accounts payable $ 32,723
Due to related parties, net 53,163

Total liabilities 85,886

Net assets
Without donor restrictions 38,338,411

Total liabilities and net assets $ 38,424,297
Davis Conservation Foundation  
Statement of Activities  
Year Ended December 31, 2021

<table>
<thead>
<tr>
<th>Changes in net assets without donor restrictions</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues and gains</td>
<td></td>
</tr>
<tr>
<td>Net return on investments</td>
<td>$ 6,509,352</td>
</tr>
<tr>
<td>Total revenues and gains</td>
<td>6,509,352</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grantmaking</td>
<td></td>
</tr>
<tr>
<td>Grants, net of returns</td>
<td>791,677</td>
</tr>
<tr>
<td>Grant related expenses</td>
<td>70,458</td>
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<tr>
<td>Total grantmaking expenses</td>
<td>862,135</td>
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<tr>
<td>General and administrative</td>
<td>47,029</td>
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<tr>
<td>Total expenses</td>
<td>909,164</td>
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<tr>
<td>Change in net assets without donor restrictions</td>
<td>5,600,188</td>
</tr>
</tbody>
</table>

Net assets, beginning of year 32,738,223

Net assets, end of year $ 38,338,411
Acton Shapleigh Youth Conservation Corp, Springvale, ME  
Continue the Erosion Control Crew at Current Level of Service  
$11,000

Allagash Wilderness Waterway Foundation, Bangor, ME  
Allagash Inventory, Ecological Assessment, and Long Term Monitoring (NRIM)  
$20,000

American Friends of Canadian Nature, Toronto, ON  
Engaging Community Volunteers in the Care of Nature  
$10,000

Appalachian Mountain Club, Boston, MA  
Restoring Trout and Salmon Habitat in Maine's 100-Mile Wilderness  
$15,000

Appalachian Trail Conservancy, Harpers Ferry, WV  
Restoring Endangered Atlantic Salmon Habitat on Henderson Brook  
$15,000

Atlantic Salmon Federation, Brunswick, ME  
Walton's Mill Dam Removal and Park Revitalization  
$15,000

Blue Hill Heritage Trust Inc., Blue Hill, ME  
Wallamatogus Mountain Conservation Project  
$10,000

Boothbay Harbor Waterfront Preservation, Boothbay Harbor, ME  
Building the Boothbay Harbor Eastside Waterfront Park  
$10,000

Boothbay Region Land Trust, Inc., Boothbay Harbor, ME  
Ovens Mouth East Invasive Species Removal  
$5,000

Cape Elizabeth Land Trust, Cape Elizabeth, ME  
Conservation of Maxwell Farm, Cape Elizabeth  
$10,000

Center For Coastal Studies Inc., Provincetown, MA  
Monitoring gray seal and white shark behavior: coastal bluff observations  
$7,010

Center For Wildlife, Inc., Cape Neddick, ME  
Native Seabird Conservation: Barometers for Greater Marine Habitat Health  
$5,000
Coastal Maine Botanical Gardens, Boothbay, ME
Learning Apiary $5,000

Coastal Mountains Land Trust, Camden, ME
Learning Landscapes - Outdoor Education Programs $15,000

Cobscook Community Learning Center, Trescott TWP, ME
Sustaining and Expanding Outdoor Recreation and Ecological Exploration Programs $7,500

Cold Hollow to Canada, Montgomery, VT
Community Outreach for Northern Forest Land Conservation & Stewardship $8,500

Frenchman Bay Conservancy, fiscal sponsor for Downeast Conservation Network, Hancock, ME
Strengthening Collaboration on Conservation, Stewardship, and Recreation in Downeast Maine $10,000

Downeast Lakes Land Trust, Grand Lake Stream, ME
Downeast Lakes Land Trust Headquarters Project $10,000

Downeast Salmon Federation, Columbia Falls, ME
Critical Salmon Habitat Restoration and Climate Change Resilience Project $15,000

Five Rivers Conservation Trust, Concord, NH
Pletcher Farm Conservation Easement $10,000

Forest Stewards Guild, Santa Fe, NM
Forestry for Maine Birds, Fish, and Climate Change Resiliency $10,000

Friends of Casco Bay, South Portland, ME
Baykeeping: Climate Change and Community Action $20,000

Friends of Lower and Middle Lead Mountain Ponds, Hancock, ME
Creating Fish Passage and Protecting Wetland Habitat at Lower Lead Mountain Pond $20,000

Great Works Regional Land Trust, Ogunquit, ME
GWRLT Trail Map and Website Update $10,000

Hearty Roots, Inc., Bristol, ME
Connecting Children to Nature with Outdoor Adventure Programming $15,000

High Peaks Alliance, Farmington, ME
Conserving the Perham Stream Birding Trail $25,000
Hinesburg Land Trust Inc., Hinesburg, VT
Hinesburg Town Forest Carse Addition & Conservation Project $10,000

Kennebec Land Trust, Winthrop, ME
Hewett Oak Hill Campaign $10,000

Maine Association of Conservation Districts, fiscal sponsor for Knox-Lincoln Soil & Water Conservation District, Portland, ME Conservation Landscape Certification $7,400

Lake Wesserunsett Association, Skowhegan, ME
Increasing Conservation Activity in the Lake Wesserunsett Watershed $5,290

Lake Winnipesaukee Association, Guilford, NH
Melvin River Habitat Assessment and Restoration $5,000

Lakes Environmental Association, Bridgton, ME
LEA Trail Systems Repairs and Upgrades $5,300

Lubec Community Outreach Center, Lubec, ME
Lubec Community Outreach Center's Summer Rec and Enrichment Program (SREP) $10,000

Maine Adaptive Sports & Recreation, Newry, ME
Access for ME - expanding outdoor recreation access for all $7,100

Maine Audubon Society, Falmouth, ME
Who are those bugs in my stream and what do they tell us about water quality? $19,759

Maine Center for Coastal Fisheries, Stonington, ME
Building a Coastal Observing and Monitoring Network in the Eastern Gulf of Maine $25,000

Maine Coast Heritage Trust, Topsham, ME
Woodward Point Accessible Trail $25,000

Maine Farmland Trust Inc, Belfast, ME
Protecting the Agricultural Land and York River Habitats of the Blaisdell Brothers Family Farm $15,000

Maine Master Naturalist Program, Augusta, ME
Maine Master Naturalist Course in Washington County $12,000

Maine Natural History Observatory, Gouldsboro, ME
Building Capacity: Tracking the Status of Maine Seaweeds $16,200
Maine Outdoor Wellness Center, Turner, ME  
Maine Outdoor Wellness Center Nordic Skiing and Mountain Bike Trails  
$20,000

Maine Timber Research and Environmental Education Foundation, Augusta, ME  
2021 Forests of Maine Teachers' Tours  
$10,000

Massachusetts Audubon Society, Lincoln, MA  
Joppa Flats Salt Marsh Resilience Project  
$9,968

Midcoast Conservancy, Edgecomb, ME  
Purchasing Perkins Property to Protect Liberty Woods & Sheepscot River  
$20,000

Midcoast Outdoor Leadership Initiative, Camden, ME  
After School Outdoor Expedition programming for 5th-8th graders  
$5,000

National Audubon Society Inc., Bremen, ME  
Growing and Sustaining Tern Nesting Habitat in Maine  
$5,000

National Audubon Society Inc./DBA Audubon Vermont, Huntington, VT  
Advancing the Scope and Scale of Bird-Friendly Maple  
$15,000

Natural Resources Council of Maine, Augusta, ME  
Healthy Waters  
$15,000

Northeast Wilderness Trust, Montpelier, VT  
The Bramhall Preserve: Habitat for Moose, Brook Trout & Mature Forest Birds - Bridgewater Hollow, Vermont  
$10,000

Northern Forest Canoe Trail, Inc., Waitsfield, VT  
Expanding Recreational Opportunities along Maine's Moose River  
$9,500

Portland Parks Conservancy, Portland, ME  
Protecting Portland's Parks and Open Space through Volunteer Engagement  
$10,000

Portland Trails, Portland, ME  
Engaging Community Volunteers in Land Care  
$10,000

Presumpscot Regional Land Trust, Gorham, ME  
Creating a Conservation Corridor and Welcoming Multi-Use Trail System  
$15,000
<table>
<thead>
<tr>
<th>Organization</th>
<th>Location</th>
<th>Grant Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rich Earth Institute, Brattleboro, VT</td>
<td>Expanding Rich Earth's Outreach, Education, and Volunteer Engagement Campaign</td>
<td>$4,000</td>
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<tr>
<td>Society For The Protection of New Hampshire Forests, Concord, NH</td>
<td>Creek Farm Education and Outreach Classroom Upgrades</td>
<td>$10,000</td>
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<tr>
<td>Somerset Woods Trustees, Skowhegan, ME</td>
<td>Weston Woods &amp; Waters Expansion</td>
<td>$10,000</td>
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<tr>
<td>South Portland Land Trust, South Portland, ME</td>
<td>Digging In: Engaging Diverse Communities in Conservation Work</td>
<td>$12,500</td>
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<tr>
<td>Three Rivers Land Trust, Alfred, ME</td>
<td>Sanford Community Forest Project</td>
<td>$25,000</td>
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<tr>
<td>Town of Brunswick, Brunswick, ME</td>
<td>Merrymeeting Park</td>
<td>$15,000</td>
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<tr>
<td>Town of Burke Vermont, West Burke, VT</td>
<td>Burke Community Forest</td>
<td>$25,000</td>
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<tr>
<td>University of New Hampshire Foundation, Inc., Durham, NH</td>
<td>Great Bay Eelgrass Restoration Volunteer Monitoring and Community Engagement</td>
<td>$13,650</td>
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<tr>
<td>Vermont Natural Resources Council Inc., Montpelier, VT</td>
<td>Updating the Vermont Parcelization Website to Capture New Land-Use Trends</td>
<td>$5,000</td>
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<tr>
<td>Vermont Youth Conservation Corps, Inc., Richmond, VT</td>
<td>Jobs, Skills &amp; Access in the Green Mountain National Forest</td>
<td>$15,000</td>
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<tr>
<td>Windmill Hill Pinnacle Association, Athens, VT</td>
<td>Lily Pond Highlands Parcel Acquisition and Conservation</td>
<td>$15,000</td>
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<tr>
<td>Phippsburg Land Trust, fiscal sponsor for Winnegance River Herring Commission, Phippsburg, ME</td>
<td>Winnegance River Herring Fishway Repairs</td>
<td>$10,000</td>
</tr>
</tbody>
</table>

**TOTAL GRANTS** $801,677
Davis Conservation Foundation

Trustees

Erin Bucci Ambrose
Thomas M. Armstrong, Jr.
David J. Bucci, Chair
Rebekah A. Bucci
Thomas S. Deans
Jameson S. French
Anne C. J. Hayden

Staff

Yvonne B. Mummé, Chief Finance and Administrative Officer
Stefanie Millette, Grants Manager
Suzanne S. Muir, Grants Associate

Member of
Exponent Philanthropy
Maine Association of Nonprofits
Maine Philanthropy Center